



# FINANCE FACTORS

SAVINGS • CDs • MORTGAGES

## LOAN SUBMISSION FORM

Borrower Information				
Name (1):	<input type="checkbox"/> Borrower	<input type="checkbox"/> Cosigner	<input type="checkbox"/> Accom mtgr	FICO: *
Name (2):	<input type="checkbox"/> Borrower	<input type="checkbox"/> Cosigner	<input type="checkbox"/> Accom mtgr"	FICO: *
Name (3):	<input type="checkbox"/> Borrower	<input type="checkbox"/> Cosigner	<input type="checkbox"/> Accom mtgr"	FICO: **
Name (4):	<input type="checkbox"/> Borrower	<input type="checkbox"/> Cosigner	<input type="checkbox"/> Accom mtgr"	FICO: **
Name (5):	<input type="checkbox"/> Borrower	<input type="checkbox"/> Cosigner	<input type="checkbox"/> Accom mtgr"	FICO: **
Name (6):	<input type="checkbox"/> Borrower	<input type="checkbox"/> Cosigner	<input type="checkbox"/> Accom mtgr"	FICO: **
*Enter the middle score of each applicant. For pricing use the lowest of all scores.				
Subject Property Information				
Prop Add (1):		TMK:		
Est Value/Purchase Price:		Occupancy: <input type="checkbox"/> O/O <input type="checkbox"/> Investor		
Property Type: <i>(check all that apply)</i>	<input type="checkbox"/> Non-Conforming <input type="checkbox"/> Listed for Sale <input type="checkbox"/> Ava Zone #: _____	<input type="checkbox"/> Construction <input type="checkbox"/> Land <input type="checkbox"/> Condotel/resort	<input type="checkbox"/> 1 unit SFR <input type="checkbox"/> 2-4 units <input type="checkbox"/> Ag Zone	<input type="checkbox"/> Condo <input type="checkbox"/> Site Condo <input type="checkbox"/> Other: _____
Prop Add (2):		TMK:		
Est Value/Purchase Price:		Occupancy: <input type="checkbox"/> O/O <input type="checkbox"/> Investor		
Property Type: <i>(check all that apply)</i>	<input type="checkbox"/> Non-Conforming <input type="checkbox"/> Listed for Sale <input type="checkbox"/> Ava Zone #: _____	<input type="checkbox"/> Construction <input type="checkbox"/> Land <input type="checkbox"/> Condotel/resort	<input type="checkbox"/> 1 unit SFR <input type="checkbox"/> 2-4 units <input type="checkbox"/> Ag Zone	<input type="checkbox"/> Condo <input type="checkbox"/> Site Condo <input type="checkbox"/> Other: _____
Loan Information				
Loan Amount:		Purpose: <input type="checkbox"/> Purchase <input type="checkbox"/> Refinance		
Loan Term:		Amortization Term:		
Program Type: <input type="checkbox"/> 1 <sup>st</sup> <input type="checkbox"/> 2 <sup>nd</sup> <input type="checkbox"/> Fixed <input type="checkbox"/> ARM <input type="checkbox"/> Bridge <input type="checkbox"/> HELOC <input type="checkbox"/> Balloon				
LTV:		CLTV:		HTLTV:
GFE/Rate Information				
Date of FFL Rate Sheet:		/ /		
Loan Program:				
Description of Adjustments:				
Description of Adjustments:	Rate	Points	Margin	
Base Rate:				
DTI > 43%:				
DTI ≥ 50%:				
Investor:				
FICO/LTV:				
Loan Amount:				
Non-Conforming Property:				
Listed for Sale:				
Others:				
Sub-Total Adjustments:				
Point Buy down:				
Interest Rate Buy down:				
<b>TOTALS:</b>				
Comments:				
Title/Escrow Information				
Escrow Co:		Escrow Officer:		
Ph#:		E-mail Address:		
Title Held in Trust: <input type="checkbox"/> Yes <input type="checkbox"/> No		Title Held by an Entity: <input type="checkbox"/> Yes <input type="checkbox"/> No		
Broker Information				
Print Name of Company:				
Print Name of Broker/Loan Officer:				
Signature of Broker/Loan Officer:				
Phone #:		E-mail Address:		

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